

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 24, 2003

REGISTRATION NO.: 24401

BONDS ISSUED BY: Maryville R-II School District

AMOUNT OF ISSUE: \$7,350,000.00

COUNTY: of Nodaway

DATE OF ISSUE: June 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, furnishing of additional classrooms to the Eugene Field Elementary School; the construction, equipping and furnishing of a library addition to the Maryville High School; to complete other construction, renovation, remodeling and repairing improvements to the existing facilities of the District and to fund a portion of the interest due on the bonds during construction

Rate of Interest	Amount	Maturity
3.500%	\$ 50,000.00	03/01/2017
3.600%	1,090,000.00	03/01/2018
4.000%	1,140,000.00	03/01/2019
3.800%	1,185,000.00	03/01/2020
3.900%	1,240,000.00	03/01/2021
3.875%	1,300,000.00	03/01/2022
4.000%	1,345,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$7,267,067.65

INTEREST RATE: 3.9621%

ASSESSED VALUATION: \$154,889,718

INDEBTEDNESS: (Including this issue) \$15,875,000

NOTICE OF ELECTION: Published one newspaper March 27 and April 3, 2003; second newspaper March 30 and April 6, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...1,246 No...522

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable